

ORDER CALLING BOND ELECTIONS

WHEREAS, Fort Bend-Waller Counties Municipal Utility District No. 2 was heretofore duly created by Senate Bill 860, 81st Texas Legislature, Regular Session, and confirmed by the election at the November 3, 2009, confirmation election; and

WHEREAS, Fort Bend-Waller Counties Municipal Utility District No. 2 was created under the authority of Article III, Section 52 and Article XVI, Section 59 of the Texas Constitution and Chapters 49 and 54, Texas Water Code, and has all of the purposes and powers described therein; and

WHEREAS, by order of the Texas Commission on Environmental Quality ("TCEQ"), the TCEQ approved the request to change the name of Fort Bend-Waller Counties Municipal Utility District No. 2 to Katy West Municipal Utility District (the "District"); and

WHEREAS, as required by Section 49.106, Texas Water Code, there has been filed in the office of the District open to inspection by the public, an engineer's report, and any supplemental letters or amendments, covering the land, improvements, facilities, plants, equipment, and appliances to be purchased or constructed and their estimated cost, together with maps, plats, profiles and data fully showing and explaining the report (the "Engineering Report"), and the Engineering Report has been carefully considered by the Board of Directors of the District (the "Board") and has been approved by the Board; and

WHEREAS, at a bond election held within the District on November 3, 2009, the Board of Directors (the "Board") was authorized to issue bonds of the District for waterworks, sanitary sewer, and a drainage and storm sewer systems, and for purposes of issuing related refunding bonds, in the maximum aggregate principal amount of \$40,575,000 and the levy of taxes in payment of such bonds; and

WHEREAS, at a bond election held within the District on November 3, 2009, the Board was authorized to issue bonds of the District for recreational facilities, and for purposes of issuing related refunding bonds, in the maximum aggregate principal amount of \$7,680,000 and the levy of taxes in payment of such bonds; and

WHEREAS, at a bond election held within the District on November 3, 2009, the Board was authorized to issue bonds of the District for road facilities, and for purposes of issuing related refunding bonds, in the maximum aggregate principal amount of \$16,785,000, and the levy of taxes in payment of such bonds; and

WHEREAS, of such authorized amounts, the District currently has \$20,165,000 remaining in principal amount of authorized but unissued waterworks, sanitary sewer,

and a drainage and storm sewer systems and refunding bonds, \$7,680,000 remaining in principal amount of authorized but unissued recreational facilities bonds and refunding bonds, and \$4,355,000 remaining in principal amount of authorized but unissued road facilities bonds and refunding bonds; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for the provision of a waterworks system, sanitary sewer system, and a drainage and storm sewer system in the maximum aggregate principal amount of \$250,000,000 (such authorized amount to be in addition to the \$20,165,000 in principal amount of currently authorized but unissued combined new and refunding waterworks, sanitary sewer, and drainage and storm sewer systems bonds) and the levy of taxes in payment of such bonds; and

WHEREAS, the Board of Directors of the district also desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District in the maximum aggregate original principal amount of \$250,000,000 (such authorized amount to be in addition to the \$20,165,000 in principal amount of currently authorized but unissued combined new and refunding waterworks, sanitary sewer, and drainage and storm sewer systems bonds) for the refunding of bonds of the District issued to provide a waterworks system, sanitary sewer system, and a drainage and storm sewer system and the levy of taxes in payment of such refunding bonds; and

WHEREAS, as required by Section 49.4645(b), Texas Water Code, there has been filed in the office of the District for review by the public a park plan covering the land, improvements, facilities, and equipment to be purchased or constructed and their estimated cost, together with maps, plats, drawings, and data fully showing and explaining the park plan (the "Park Plan"); and

WHEREAS, in accordance with Section 49.465, Texas Water Code, the Board finds that the size and location of the recreational facilities described in the Park Plan have been established in consideration of municipal or county recreational facilities, whether existing or proposed, if any, that serve or will serve the area in which the District is located; and

WHEREAS, the Board finds that the estimate of probable costs of the design, construction, purchase, and acquisition of recreational facilities and additions thereto, and incidental expenses connected with such facilities and the issuance of bonds, contained in the Park Plan of \$50,520,000 is reasonable and proper and hereby approves the same; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for the provision of recreational facilities in the maximum aggregate principal amount of \$50,520,000 (such authorized amount to be in addition to the \$7,680,000 in principal amount of currently authorized

but unissued combined new and refunding recreational facilities bonds) and the levy of taxes in payment of such bonds; and

WHEREAS, the Board of Directors of the district also desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District in the maximum aggregate original principal amount of \$50,520,000 (such authorized amount to be in addition to the \$7,680,000 in principal amount of currently authorized but unissued combined new and refunding recreational facilities bonds) for the refunding of bonds of the District issued to provide recreational facilities and the levy of taxes in payment of such refunding bonds; and

WHEREAS, Senate Bill 860, 81st Texas Legislature, Regular Session authorizes the District to issue bonds for road facilities; and

WHEREAS, Article III, Section 52(b) of the Texas Constitution requires approval of bonds by a two-thirds majority of the voting qualified voters of a district exercising road powers; and

WHEREAS, the Board finds that the estimate of probable costs for the design, construction, purchase, and acquisition of road facilities and additions thereto, and incidental expenses connected with such improvements and the issuance of bonds, contained in the Engineering Report of \$175,695,000 is reasonable and proper and hereby approves the same; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District for the provision of road facilities in the maximum aggregate principal amount of \$175,695,000 (such authorized amount to be in addition to the \$4,355,000 in principal amount of currently authorized but unissued combined new and refunding road facilities bonds) and the levy of taxes in payment of such bonds; and

WHEREAS, the Board of Directors of the district also desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District in the maximum aggregate original principal amount of \$175,695,000 (such authorized amount to be in addition to the \$4,355,000 in principal amount of currently authorized but unissued combined new and refunding road facilities bonds) for the refunding of bonds of the District issued to provide road facilities and the levy of taxes in payment of such refunding bonds; and

WHEREAS, the Board wishes to proceed with the ordering of said elections; Now, Therefore,

BE IT ORDERED BY THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT THAT:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimates of costs described above are hereby approved. The Park Plan and estimate of costs described above are hereby approved.

Section 3: The elections shall be held at the locations specified on Exhibit A on November 8, 2022, at which there shall be submitted the questions of the issuance of bonds and refunding bonds and the levy of taxes in payment of the bonds and refunding bonds.

Section 4: The following propositions shall be submitted to the resident electors of the District:

KATY WEST MUNICIPAL UTILITY DISTRICT

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION A

**(WATERWORKS, SANITARY SEWER, AND DRAINAGE
AND STORM SEWER FACILITIES BONDS)**

SHALL THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$250,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, AND

APPLIANCES NEEDED TO PROVIDE A WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION) AND ALL ADDITIONS TO SUCH SYSTEMS AND ALL WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS; SAID BONDS, IF APPROVED, TO BE AUTHORIZED IN ADDITION TO THE DISTRICT'S \$20,165,000 VOTED BUT UNISSUED COMBINED NEW AND REFUNDING WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM BONDS AUTHORIZED AT THE DISTRICT'S BOND ELECTION ON NOVEMBER 3, 2009?

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION B

**(WATERWORKS, SANITARY SEWER, AND DRAINAGE
AND STORM SEWER FACILITIES REFUNDING BONDS)**

SHALL THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$250,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF THE BONDS SOLD FOR THE PURPOSE OR PURPOSES OF PURCHASING,

CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, AND APPLIANCES NEEDED TO PROVIDE A WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION) AND ALL ADDITIONS TO SUCH SYSTEMS AND ALL WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, TO SERVE THE DISTRICT, HERETOFORE OR HEREAFTER ISSUED BY THE DISTRICT, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, SUCH AUTHORIZATION BEING IN ADDITION TO ANY OTHER REFUNDING AUTHORIZATION ALLOWED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS; SAID BONDS, IF APPROVED, TO BE AUTHORIZED IN ADDITION TO THE DISTRICT'S \$20,165,000 VOTED BUT UNISSUED COMBINED NEW AND REFUNDING WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM BONDS AUTHORIZED AT THE DISTRICT'S BOND ELECTION ON NOVEMBER 3, 2009?

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION C

(RECREATIONAL FACILITIES BONDS)

SHALL THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$50,520,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES,

PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, DEVELOPING, MANAGING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT RECREATIONAL FACILITIES, INCLUDING, BUT NOT LIMITED TO, PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND ASSOCIATED STREET AND SECURITY LIGHTING, AND ALL ADDITIONS TO SUCH FACILITIES AND INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS; SAID BONDS, IF APPROVED, TO BE AUTHORIZED IN ADDITION TO THE DISTRICT'S \$7,680,000 VOTED BUT UNISSUED COMBINED NEW AND REFUNDING RECREATIONAL FACILITIES BONDS AUTHORIZED AT THE DISTRICT'S BOND ELECTION ON NOVEMBER 3, 2009?

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION D

(RECREATIONAL FACILITIES REFUNDING BONDS)

SHALL THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$50,520,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR

RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF THE BONDS SOLD FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, DEVELOPING, MANAGING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT RECREATIONAL FACILITIES, INCLUDING, BUT NOT LIMITED TO, PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND ASSOCIATED STREET AND SECURITY LIGHTING, AND ALL ADDITIONS TO SUCH FACILITIES AND INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HERETOFORE OR HEREAFTER ISSUED BY THE DISTRICT, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, SUCH AUTHORIZATION BEING IN ADDITION TO ANY OTHER REFUNDING AUTHORIZATION ALLOWED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS; SAID BONDS, IF APPROVED, TO BE AUTHORIZED IN ADDITION TO THE DISTRICT'S \$7,680,000 VOTED BUT UNISSUED COMBINED NEW AND REFUNDING RECREATIONAL FACILITIES BONDS AUTHORIZED AT THE DISTRICT'S BOND ELECTION ON NOVEMBER 3, 2009?

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION E

(ROAD FACILITIES BONDS)

SHALL THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$175,695,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL MACADAMIZED, GRAVELED OR PAVED ROADS OR FACILITIES IN AID THEREOF, INCLUDING BUT NOT LIMITED TO, ASSOCIATED DRAINAGE AND STORM WATER DETENTION FACILITIES, LANDSCAPING AND IRRIGATION, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS; SAID BONDS, IF APPROVED, TO BE AUTHORIZED IN ADDITION TO THE DISTRICT'S \$4,355,000 VOTED BUT UNISSUED COMBINED NEW AND REFUNDING ROAD FACILITIES BONDS AUTHORIZED AT THE DISTRICT'S BOND ELECTION ON NOVEMBER 3, 2009?

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION F

(ROAD FACILITIES REFUNDING BONDS)

SHALL THE BOARD OF DIRECTORS OF KATY WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$175,695,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF THE BONDS SOLD FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL MACADAMIZED, GRAVELED OR PAVED ROADS OR FACILITIES IN AID THEREOF, INCLUDING BUT NOT LIMITED TO, ASSOCIATED DRAINAGE AND STORM WATER DETENTION FACILITIES, LANDSCAPING AND IRRIGATION, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR, HERETOFORE OR HEREAFTER ISSUED BY THE DISTRICT, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, SUCH AUTHORIZATION BEING IN ADDITION TO ANY OTHER REFUNDING AUTHORIZATION ALLOWED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS; SAID BONDS, IF APPROVED, TO BE AUTHORIZED IN ADDITION TO THE DISTRICT'S \$4,355,000 VOTED

BUT UNISSUED COMBINED NEW AND REFUNDING ROAD FACILITIES BONDS AUTHORIZED AT THE DISTRICT'S BOND ELECTION ON NOVEMBER 3, 2009?

Section 5: In addition to any other measures, propositions, or offices to be voted on, the ballots used in the elections shall have printed thereon the following:

OFFICIAL BALLOT

KATY WEST MUNICIPAL UTILITY DISTRICT

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION A

- | | | |
|-------------|---|---|
| () FOR |) | THE ISSUANCE OF \$250,000,000 BONDS FOR |
| |) | WATER, SANITARY SEWER, AND |
| |) | DRAINAGE AND STORM SEWER SYSTEMS |
| |) | AND THE LEVY OF TAXES, WITHOUT |
| |) | LIMIT AS TO RATE OR AMOUNT, |
| () AGAINST |) | SUFFICIENT TO PAY THE PRINCIPAL OF |
| |) | AND INTEREST ON THE BONDS |

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION B

- | | | |
|-------------|---|---|
| () FOR |) | THE ISSUANCE OF \$250,000,000 BONDS FOR |
| |) | REFUNDING WATER, SANITARY SEWER, |
| |) | AND DRAINAGE AND STORM SEWER |
| |) | SYSTEMS BONDS OF THE DISTRICT AND |
| |) | THE LEVY OF TAXES, WITHOUT LIMIT AS |
| |) | TO RATE OR AMOUNT, SUFFICIENT TO |
| () AGAINST |) | PAY THE PRINCIPAL OF AND INTEREST |
| |) | ON THE BONDS |

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION C

- | | | |
|---------|---|--|
| () FOR |) | THE ISSUANCE OF \$50,520,000 BONDS FOR |
| |) | RECREATIONAL FACILITIES AND THE |
| |) | LEVY OF TAXES, WITHOUT LIMIT AS TO |
| |) | RATE OR AMOUNT, SUFFICIENT TO PAY |

- () AGAINST) THE PRINCIPAL OF AND INTEREST ON
- () AGAINST) THE BONDS

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION D

- () FOR) THE ISSUANCE OF \$50,520,000 BONDS FOR
- () FOR) REFUNDING RECREATIONAL FACILITIES
- () FOR) BONDS OF THE DISTRICT AND THE LEVY
- () FOR) OF TAXES, WITHOUT LIMIT AS TO RATE OR
- () FOR) AMOUNT, SUFFICIENT TO PAY THE
- () AGAINST) PRINCIPAL OF AND INTEREST ON THE
- () AGAINST) BONDS

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION E

- () FOR) THE ISSUANCE OF \$175,695,000 BONDS FOR
- () FOR) ROADS AND THE LEVY OF TAXES,
- () FOR) WITHOUT LIMIT AS TO RATE OR AMOUNT,
- () AGAINST) SUFFICIENT TO PAY THE PRINCIPAL OF
- () AGAINST) AND INTEREST ON THE BONDS

KATY WEST MUNICIPAL UTILITY DISTRICT
PROPOSITION F

- () FOR) THE ISSUANCE OF \$175,695,000 BONDS FOR
- () FOR) REFUNDING ROAD BONDS OF THE
- () FOR) DISTRICT AND THE LEVY OF TAXES,
- () FOR) WITHOUT LIMIT AS TO RATE OR AMOUNT,
- () AGAINST) SUFFICIENT TO PAY THE PRINCIPAL OF
- () AGAINST) AND INTEREST ON THE BONDS

Each voter shall vote on the propositions by placing an "X" beside the statement indicating the way he or she wishes to vote.

Section 6: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the propositions contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$0.75 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of

interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate provided in this Section shall not be considered part of the bond propositions to be submitted to the voters pursuant to this Order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59 or Texas Constitution Article III, Section 52.

Section 7: The aggregate amount of the outstanding principal of the District's bonds secured by ad valorem taxes as of the date of this order is \$31,960,000.

Section 8: The aggregate amount of the outstanding interest on the District's bonds secured by ad valorem taxes as of the date of this order is \$13,929,261.57.

Section 9: The debt service tax rate for the District as of the date of this order is \$0.38 per \$100 valuation of taxable property.

Section 10: The District shall use the regular county election precincts for the election.

Section 11: The District will enter into an interlocal agreement with Fort Bend, Harris, and Waller Counties (individually, each "County"). Each County will conduct the election and provide other election services on behalf of the District within such County.

Section 12: The Election Officer of each County shall appoint the presiding judge, clerks, and members of the early voting ballot board for the election within such County.

Section 13: Early voting by personal appearance will be conducted at the locations listed during the dates and hours specified on Exhibit B.

Section 14: Applications for ballot by mail shall be mailed to:

Voters registered in Fort Bend County:

Fort Bend County Early Voting Office

Mailing Address:

301 Jackson Street, Richmond, Texas 77469

Physical Address:

4520 Reading Road, Suite A-400, Rosenberg, Texas

Phone: 281-341-8670

Email: John.oldham@fortbendcountytexas.gov

fpcavoter@fortbendcountytexas.gov

Voters registered in Harris County:

Early Voting Clerk
Harris County Clerk - Election Division
P.O. Box 1148
Houston, Texas 77251-1148
Email: vbm@HarrisVotes.com
voters@harrisvotes.com

Voters registered in Waller County:

Elections Administrator
Christy A. Eason
816 Wilkins St., Hempstead 77445
Email: t.benford@wallercounty.us
vote@wallercounty.us

Applications for ballot by mail must be received no later than 5:00 p.m. on October 28, 2022.

Section 15: In the event the elections result favorably for the propositions submitted, (i) the Board shall thereafter be authorized to issue \$250,000,000 in bonds of the District for the provision of waterworks, sanitary sewer, and drainage and storm sewer systems for the District payable from taxes, on the terms and conditions described in Proposition A voted in the election, in addition to the \$20,165,000 voted but unissued waterworks system, sanitary sewer system, and drainage and storm sewer systems bonds authorized at the November 3, 2009, election, (ii) the Board shall thereafter be authorized to issue \$250,000,000 in bonds for refunding water, sanitary sewer, and drainage and storm sewer systems bonds of the District payable from taxes, on the terms and conditions described in Proposition B voted in the election, in addition to the \$20,165,000 voted but unissued waterworks, sanitary sewer, and drainage and storm sewer systems combined new and refunding bonds authorized at the November 3, 2009, election, (iii) the Board shall thereafter be authorized to issue \$50,520,000 in bonds of the District for the provision of recreational facilities payable from taxes, on the terms and conditions described in Proposition C voted in the election, in addition to the \$7,680,000 voted but unissued combined new and refunding recreational facilities bonds authorized at the November 3, 2009, election, (iv) the Board shall thereafter be authorized to issue \$50,520,000 in bonds for refunding recreational facilities bonds of the District payable from taxes, on the terms and conditions described in Proposition D voted in the election, in addition to the \$7,680,000 voted but unissued combined new and refunding recreational facilities bonds authorized at the November 3, 2009, election, (v) the Board shall thereafter be authorized to issue \$175,695,000 in bonds of the District for the provision of road facilities payable from taxes, on the terms and conditions described in Proposition E voted in the election, in addition to the \$4,355,000 voted but unissued combined new and refunding road facilities bonds authorized at the November 3, 2009,

election, and (vi) the Board shall thereafter be authorized to issue \$175,695,000 in bonds for refunding road bonds of the District payable from taxes, on the terms and conditions described in Proposition F voted in the election, in addition to the \$4,355,000 voted but unissued refunding combined new and refunding road facilities bonds authorized at the November 3, 2009, election.

Section 16: In the event the elections result against any of the propositions submitted, the Board shall be authorized to act on the terms and conditions of the propositions approved at the elections.

Section 17: The President and Secretary of the Board and the attorneys for the District are authorized and directed to take any action necessary or convenient to carry out the provisions of this order.

Section 18: It is hereby found that the meeting at which this Order has been considered and adopted is open to the public, as required by law, and that written notice of the time, place, and subject matter of said meeting, and of the proposed adoption of this Order, was given as required by Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code. The Board further ratifies and confirms said written notice and the contents and posting thereof.

ADOPTED AND APPROVED on July 28, 2022.

Mark West, VP
Vice President, Board of Directors

ATTEST:

Carolyn Davis
Secretary, Board of Directors

(SEAL)



EXHIBIT A

**2022 GENERAL ELECTION
ELECTION DAY LOCATIONS**

VOTING PRECINCT	POLLING LOCATION
101	St. Bartholomew's Episcopal Church, 811 14 th St., Hempstead, Tx
102	Waller Co. Annex (Road and Bridge), 775 Bus. 290 Hempstead, Tx
103	Waller Co. Fairgrounds, 21988 FM 359, Hempstead, Tx
104	Waller Co. Fairgrounds, 21988 FM 359, Hempstead, Tx
105	Rolling Hills Vol. Fire Dept., 31601 FM 1736, Hempstead, Tx
106	Mt Zion Church, 40998 Mt Zion Rd., Brookshire, Tx
207	Champion Cowboy Church, 27633 FM 1488, Hockley, Tx
208	Waller Civic Center, 3007 Waller St., Waller, Tx
209	Field Store Co. Bldg. (JP2), 27388 Field Store Rd., Waller, Tx
210	Waller Civic Center, 3007 Waller St., Waller, Tx
311	Memorial Student Center, PVAMU, Student Lounge, Prairie View, Tx
312	Prairie View City Hall, 44500 Bus. Hwy. 290 East, Prairie View, Tx
313	Monaville Fire Dept., 13631 Cochran Rd., Waller, Tx
314	Adam's Flat Building, 36249 FM 529, Brookshire, Tx
315	Adam's Flat Building, 36249 FM 529, Brookshire, Tx
416	Pattison Vol. Fire Dept., 2950 FM 529 N, Pattison, Tx
417	JP 4 County Bldg., 32225 U.S. Highway 90 Business Brookshire, Tx
418	JP 4 County Bldg., 32225 U.S. Highway 90 Business Brookshire, Tx
419	Brookshire Convention Ctr., 4027 5 th St., Brookshire, Tx
420	Katy VFW, 6206 George Bush Dr., Katy, Tx

NOVEMBER 8, 2022
 JOINT GENERAL/SPECIAL ELECTION
 EARLY VOTING LOCATIONS

ALL LOCATIONS WILL BE OPEN THE SAME HOURS AS LISTED

PERMANENT LOCATIONS

Waller County R&B Annex – 775 Bus 290, Hempstead, Tx
 Waller Civic Center, 3007 Waller St., Waller, Tx
 Waller Co. Community Center, 21274 FM 1098, Prairie View, Tx
 Brookshire Convention Center, 4027 5th St, Brookshire, Tx

**** EXTENDED HOURS HIGHLIGHTED IN RED ****

Monday	OCT 24	8 AM – 5 PM
Tuesday	OCT 25	8 AM – 5 PM
Wednesday	OCT 26	8 AM – 5 PM
Thursday	OCT 27	8 AM – 5 PM
Friday	OCT 28	8 AM – 5 PM
Saturday	OCT 29	7 AM – 7 PM
Sunday	OCT 30	10 AM – 4 PM
Monday	OCT 31	7 AM – 7 PM
Tuesday	NOV 1	7 AM – 7 PM
Wednesday	NOV 2	7 AM – 7 PM
Thursday	NOV 3	7 AM – 7 PM
Friday	NOV 4	7 AM – 7 PM